



## **Katherine Virkstis on *Preventing Avoidable Readmissions***



**October 17, 2011**

### **Featured Speakers For Today's Webcast:**

**Katherine Virkstis, ND**, Senior Consultant,  
Nursing Executive Center, The Advisory Board Company

**Charlene Underwood**, Senior Director  
Government & Industry Affairs, Siemens Healthcare  
Chair of the HIMSS Board of Directors

# Key Healthcare Delivery Reforms

## Mandatory:

- **Hospital Value-based Purchasing Program – Inpatient Final Rule**
  - Establishes VBP for hospitals where a percentage of payment would be tied to performance on Quality Measures
- **Readmissions**
  - Hospitals with higher than expected readmission rates will get decreased reimbursement for all Medicare discharges. Initial information released in FY 2012 IP PPS Final Rule
- **Hospital-acquired Conditions - Inpatient**
  - More penalties and expansion to Medicaid (effective 7/1/2011, states have 1 year grace period)

## Voluntary:

- **Accountable Care Organizations - NPRM**
  - Shared Savings Program to award ACOs as well as Pioneer option announced from CMMI (May 2011)
- **Payment Bundling**
  - CMMI offering announced with 4 options (August 2011) and national payment bundling pilot (awaiting regulation)



# HIT Policy Committee Testimony

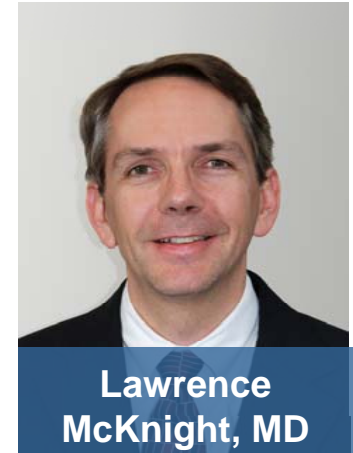
## Meaningful Use Workgroup – October 5th, 2011

**SIEMENS**

**Dr. Lawrence McKnight, Siemens Healthcare** testified on developing systems to meet Meaningful Use III

### Asked the committee:

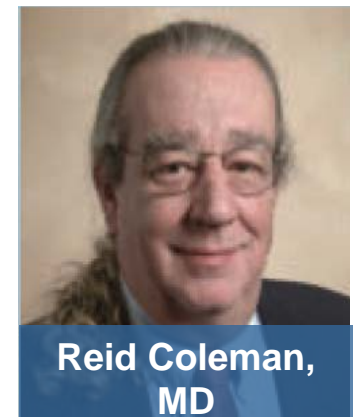
- For more lead time for customers to implement.
- For more clarity in the objectives and measures, earlier in the process.
- For better mechanisms for customers to claim certification.
- To remember those that are not achieving MU, and removing barriers to ensure that they can become meaningful users.



**Dr. Reid Coleman, former CMIO of Lifespan** testified on developing systems to meet Meaningful Use III

### Addressed the committee with the following:

- We don't lack data, we just can't share it meaningfully
- Implementing data standards and transmission standards will provide significant improvements in our ability to use and share information
- Meaningful Use has been shown to be effective in accelerating this implementation of standards



# Siemens Customers Who Have Achieved Meaningful Use

**SIEMENS**



ARCHBOLD MEDICAL CENTER



# Preventing Avoidable Readmissions

*Coordinating Care for Complex Patients Across the Continuum*



NURSING EXECUTIVE CENTER

# Roadmap for Discussion



I

Building a Readmission  
Prevention Strategy

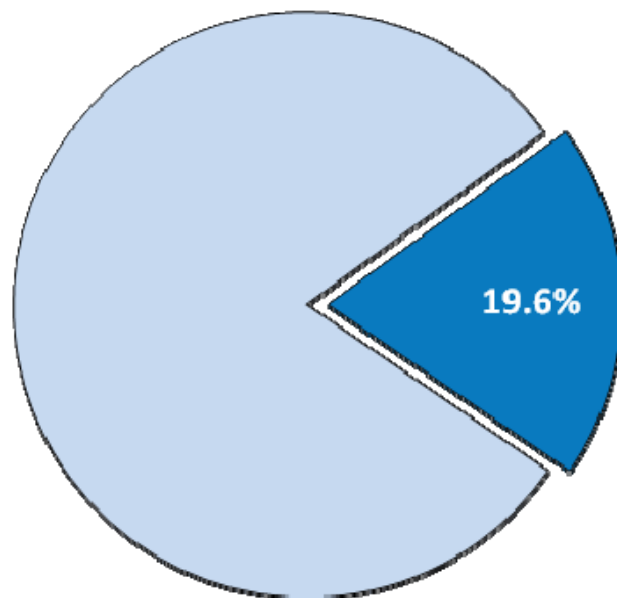
II

Coordinating Care for Complex  
Patients Across the Continuum

# Readmissions an Alarming Frequent Occurrence

## Percentage of Medicare Patients Readmitted Within 30 Days

2005



Source: Jencks SF, et al., "Rehospitalizations among Patients in the Medicare Fee-for-Service Program," *New England Journal of Medicine*, 2009, 360: 1418-1428; Nursing Executive Center analysis

# Hospital Readmissions a Universal Problem

Percentage of AMI<sup>1</sup> and HF<sup>2</sup> Readmissions by Hospital Type

Hospital Type	AMI	HF
Less than 100 Beds	16.7%	11.2%
100 to 399 Beds	16.1%	10.7%
400+ Beds	15.4%	10.1%
Nonprofit	16.0%	10.6%
Proprietary	16.4%	10.7%
Teaching Status – Yes	15.0%	9.9%
Teaching Status – No	16.3%	10.8%

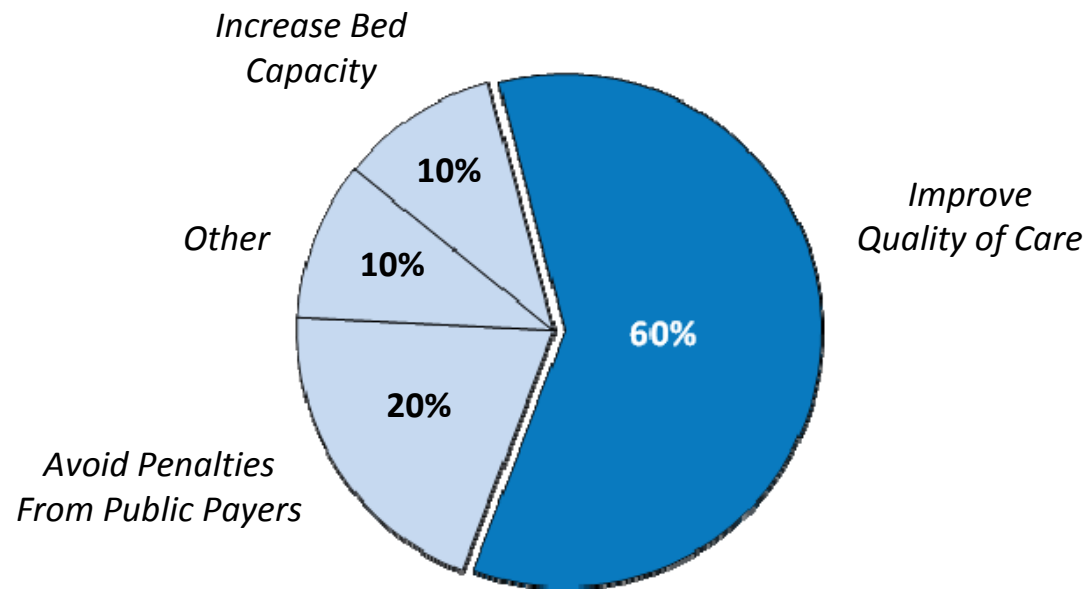
1 Acute Myocardial Infarction.

2 Heart Failure.

# Quality the Primary Driver for Reducing Readmissions

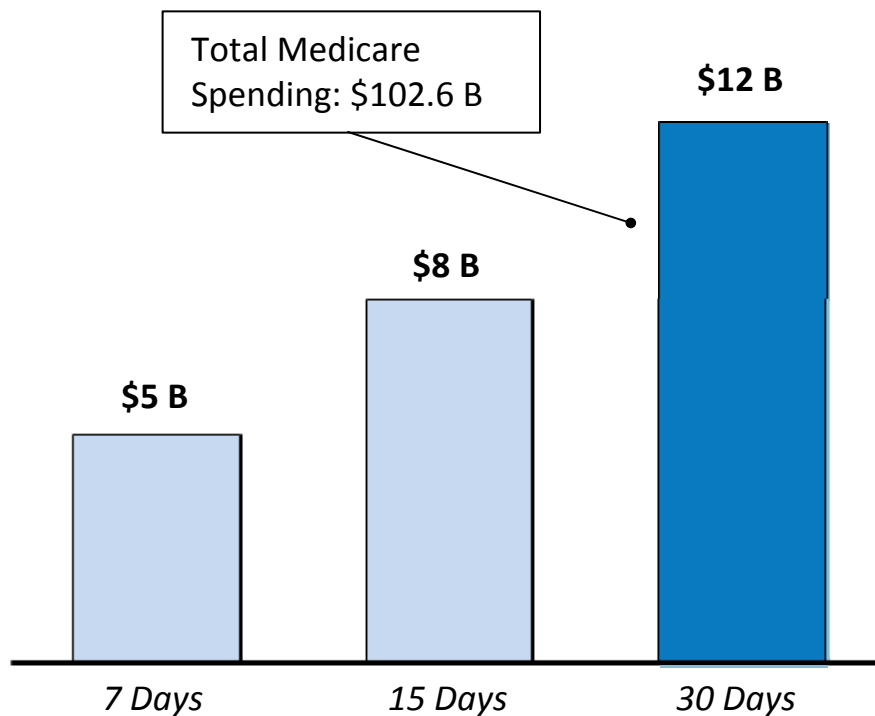
## Clinical Executives' Primary Motivation for Reducing Readmissions

n = 63



# A Multibillion-Dollar Opportunity to Reduce Unnecessary Health Care Spending

**Cost of Preventable Readmissions to the Medicare Program**  
2005



# Health Reform Creating New Financial Incentives

## Short-Term Incentives



**Readmissions Penalties**

## Mid-Term Incentives



**Episodic Bundling**

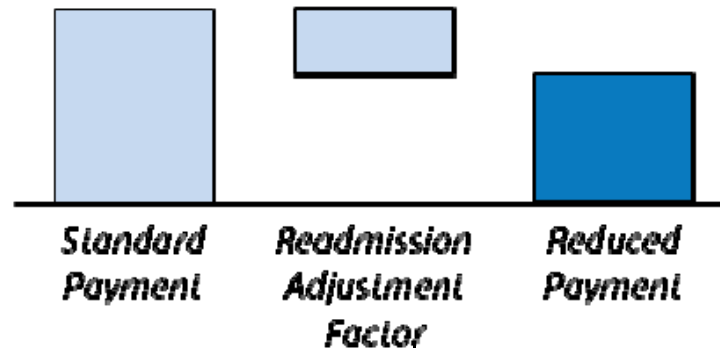
## Long-Term Incentives



**Shared Savings**

# Modeling the Impact of the Readmissions Penalty

## Hospital Readmissions Reduction Program

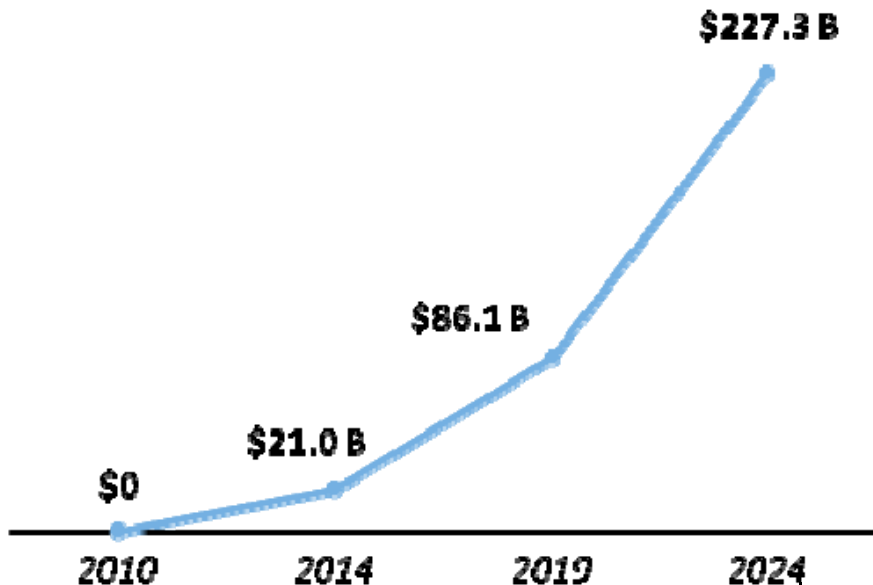


### Policy in Brief: Medicare's Hospital Readmissions Reduction Program

- Begins in or after October 2012
- Targeted DRGs payments reduced by adjustment factor based on readmissions deemed "excessive"
- Adjustment factor calculated as percentage of revenue paid for excessive readmissions divided by total revenue
- Projected \$7.1 B in reduced payments (2013-2019)

# Evaluating the Longer-Term Impact of Bundled Payment

## Cumulative Medicare Savings Potential From Inpatient Bundling



### Study in Brief: “A Path to a High Performance U.S. Health System”

- Report uses a model to demonstrate the impact of major health reform plans on stakeholder groups
- Analysis assumes inpatient bundling will yield a 15% decrease in Medicare payment to hospitals for readmissions<sup>1</sup> alongside reductions in payments for PAC, inpatient physician, and ER use<sup>2</sup>
- Analysis includes adjustment for decrease in update factors<sup>3</sup> for Medicare payment

<sup>1</sup> Readmissions defined as admissions for the same MDC within a 30-day window.

<sup>2</sup> Hospitals paid 85% current mean payments for readmissions; 90% current mean payment for PAC; 95% current mean payment for inpatient physician services.

<sup>3</sup> Update factors are assumed to be cut year after year under bundling due to provider increases in efficiency; these cuts correspond to .50 percentage points from 2010-2012, .75 percentage points from 2013-2015 and 1.0 percentage points from 2016 onward.

# Acknowledging All-Cause Readmissions Beyond Our Control



## CMS Definition of Readmissions in Brief

CMS<sup>1</sup> uses three risk-adjusted readmissions measures, endorsed by the NQF,<sup>2</sup> that capture readmissions to any hospital:

- 30-day all-cause HF readmissions
- 30-day all-cause AMI readmissions
- 30-day all-cause pneumonia readmissions

All-cause readmissions capturing both preventable and unpreventable cases

1 Centers for Medicare and Medicaid Services.

2 National Quality Forum.

# Focusing Our Efforts on Most Preventable Readmissions

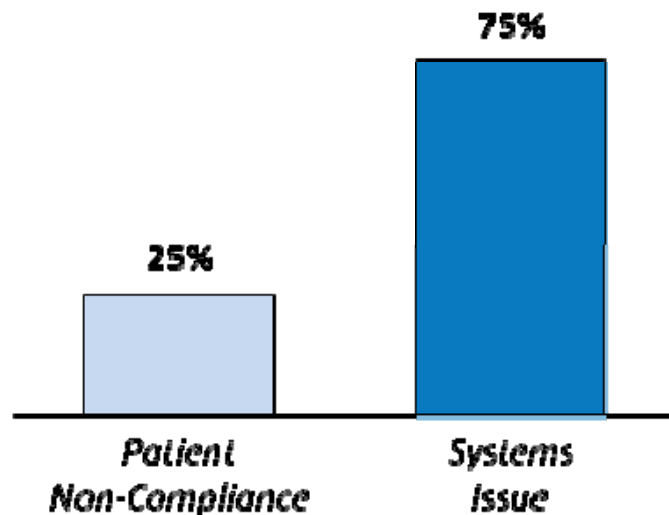
## Categorizing Types of Readmissions

	Planned	Unplanned
Related	Woman admitted with preterm labor; physician stops the labor and schedules her to return the following week to deliver the baby	Woman admitted for emergency appendectomy, discharged and then readmitted the following week for a surgical site infection
Unrelated	Man admitted for AMI; physician discovers lung tumor and schedules surgery to remove tumor for the following week	Man admitted for appendectomy, discharged and then returns the following week after being hit by a car

Most preventable

# Majority of Root Causes Within Our Control

Identified Causes of Unplanned Readmissions<sup>1</sup>



## Case in Brief: Kaiser Permanente Southern California

- Integrated delivery system located in Pasadena, California
- Adapted Institute for Healthcare Improvement (IHI) diagnostic tool first developed by Roger Resar, MD, IHI fellow with the Transforming Care at the Bedside Project; goal to identify causes of unplanned readmissions
- Diagnostic tool piloted in two facilities; currently being rolled out to all 20 hospitals in Northern California due to its rich yield of actionable information on underlying causes of readmissions
- Results will inform a readmissions improvement strategy to be deployed in all 20 hospitals

<sup>1</sup> Patients with initial diagnosis of heart failure.

# Advisors to Our Work on Preventing Readmissions

Alegent Health Lakeside, Omaha, NE  
 Aurora Health Care, Milwaukee, WI  
 Avera McKennan, Sioux Falls, SD  
 Bakersfield Memorial, Bakersfield, CA  
 Baystate Medical Center,  
 Springfield, MA  
 Beaumont Hospitals, Royal Oak, MI  
 Bon Secours Health, Richmond, VA  
 Boston Medical Center, Boston, MA  
 Bryn Mawr Hospital, Bryn Mawr, PA  
 Carilion Clinic, Roanoke, VA  
 Carolinas Medical Center,  
 Charlotte, NC  
 Center to Advance Palliative Care,  
 New York, NY  
 Children's National Medical Center,  
 Washington, DC  
 City of Hope National Medical Center,  
 Duarte, CA  
 Cleveland Clinic, Cleveland, OH  
 Danbury Hospital, Danbury, CT  
 Dartmouth-Hitchcock Medical Center,  
 Lebanon, NH  
 Defiance Regional Medical Center,  
 Defiance, OH  
 DFWHC Education and Research  
 Foundation, Irving, TX  
 Engineered Care, Inc., San Francisco, CA  
 Flower Hospital, Sylvania, OH

Froedtert, Milwaukee, WI  
 Henry Ford Macomb, Warren, MI  
 High Point Regional Health, High Point, NC  
 Huron Hospital, Cleveland, OH  
 Huron Valley-Sinai, Commerce Township, MI  
 Inova Health, Fairfax, VA  
 Jacobi Medical Center, Bronx, NY  
 John Muir Health, Walnut Creek, CA  
 Johns Hopkins Bayview Medical Center,  
 Baltimore, MD  
 Kaiser Permanente, Oakland, CA  
 Legacy Emanuel, Portland, OR  
 Lehigh Valley Health Network, Allentown, PA  
 Littleton Adventist, Littleton, CO  
 Lovelace Women's, Albuquerque, NM  
 Main Line Health, Bryn Mawr, PA  
 Mercy Hospital, Coon Rapids, MN  
 Munson Medical Center, Traverse City, MI  
 Northwest Hospital Center,  
 Randallstown, MD  
 Novant Health, Winston-Salem, NC  
 Paoli Hospital, Paoli, PA  
 Parkland Health, Dallas, TX  
 Piedmont Hospital, Atlanta, GA  
 Poudre Valley Health, Fort Collins, CO  
 ProMedica Health, Toledo, OH  
 Rapid City Regional, Rapid City, SD  
 Saint Luke's Hospital, Cedar Rapids, IA  
 Sanford Medical Center, Fargo, ND

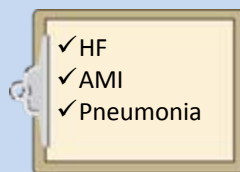
Sentara Healthcare, Norfolk, VA  
 Seton Family of Hospitals, Austin, TX  
 Simi Valley Hospital and Health Care,  
 Simi Valley, CA  
 Society for Hospital Medicine,  
 Philadelphia, PA  
 South Fulton Medical Center, East Point, GA  
 Southeastern Ohio Regional Medical Center,  
 Cambridge, OH  
 St. Anthony Central, Denver, CO  
 St. Rita's Medical Center, Lima, OH  
 Summa Health, Akron, OH  
 Texas Health Presbyterian, Kaufman, TX  
 Union Hospital, Clinton, IN  
 United Hospital, St. Paul, MN  
 Unity Health, Rochester, NY  
 University of Kentucky Medical Center,  
 Lexington, KY  
 University of New Mexico Hospital,  
 Albuquerque, NM  
 University of Pittsburgh Medical Center,  
 Pittsburgh, PA  
 Vanguard Health, Nashville, TN  
 Virginia Mason Medical Center, Seattle, WA  
 Virtua Marlton, Marlton, NJ  
 Wake Forest Baptist Medical Center,  
 Winston-Salem, NC  
 West Jefferson Medical Center, Marrero, LA  
 Whidbey General, Coupeville, WA  
 Willis-Knighton Health, Shreveport, LA

# Building a Readmissions Prevention Strategy

## Three Key Components

### Component #1

Expand Beyond a  
Disease-Specific Approach



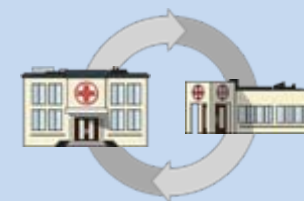
### Component #2

Collect Actionable  
Data on Potentially  
Preventable Readmissions

Patient Name	Admit Date	Risk Level
TC	11/16/2010	Very High
DB	11/16/2010	High
BN	11/16/2010	Some Risk
AD	11/16/2010	Some Risk
SM	11/16/2010	Some Risk
CR	11/16/2010	Some Risk
NM	11/16/2010	High
TY	11/16/2010	Very Low

### Component #3

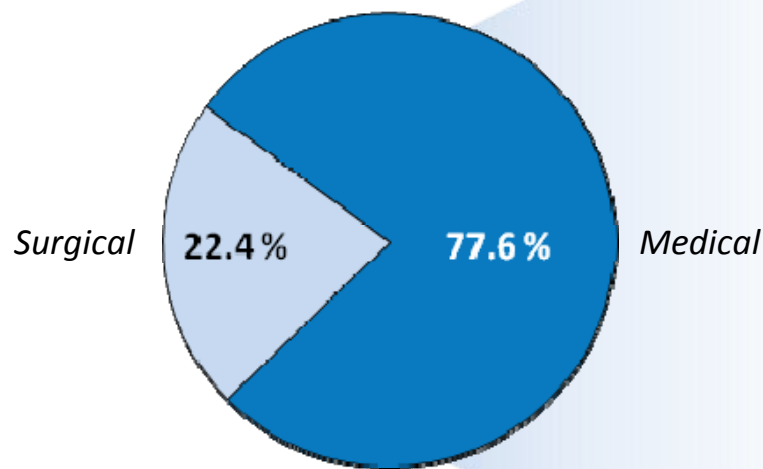
Strengthen Care  
Coordination Across  
the Continuum



# Hospitals Targeting Key Conditions for Good Reason

**Percentage of  
Rehospitalizations by Discharge  
Type**

2003-2004



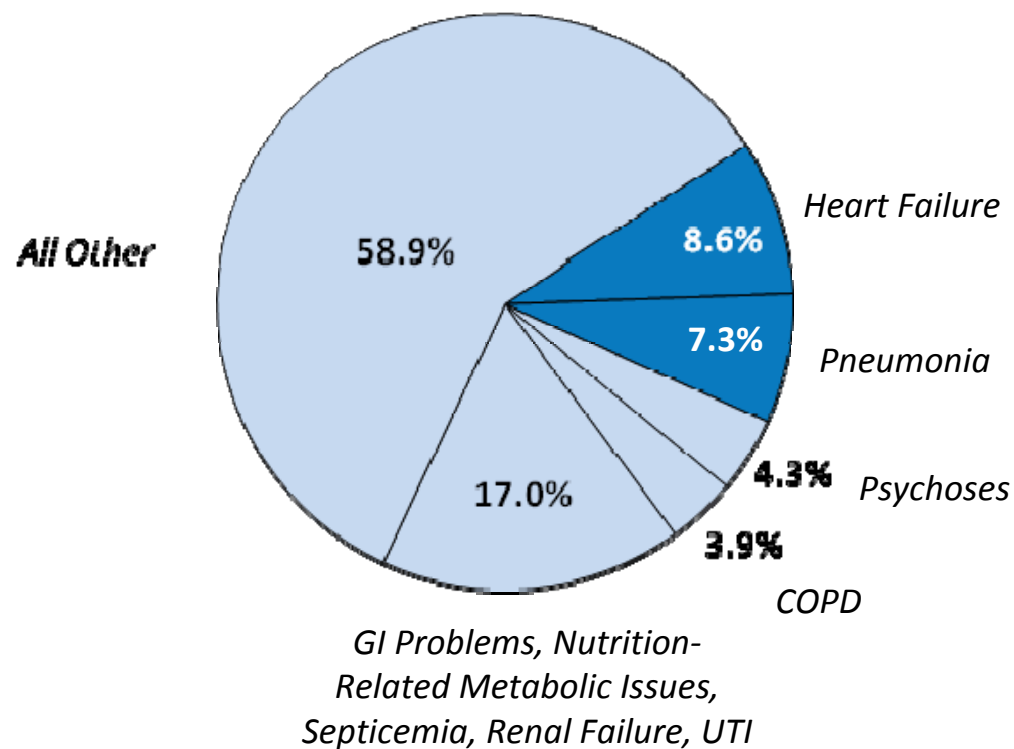
**Top 10 Reasons for Rehospitalization  
Rank-Ordered by Frequency**

Rank Order	Condition
1	Heart Failure
2	Pneumonia
3	Psychoses
4	COPD
5	GI Problems
6	Nutrition-Related or Metabolic Issues
7	Septicemia
8	GI Bleeding
9	Renal Failure
10	Urinary Tract Infection

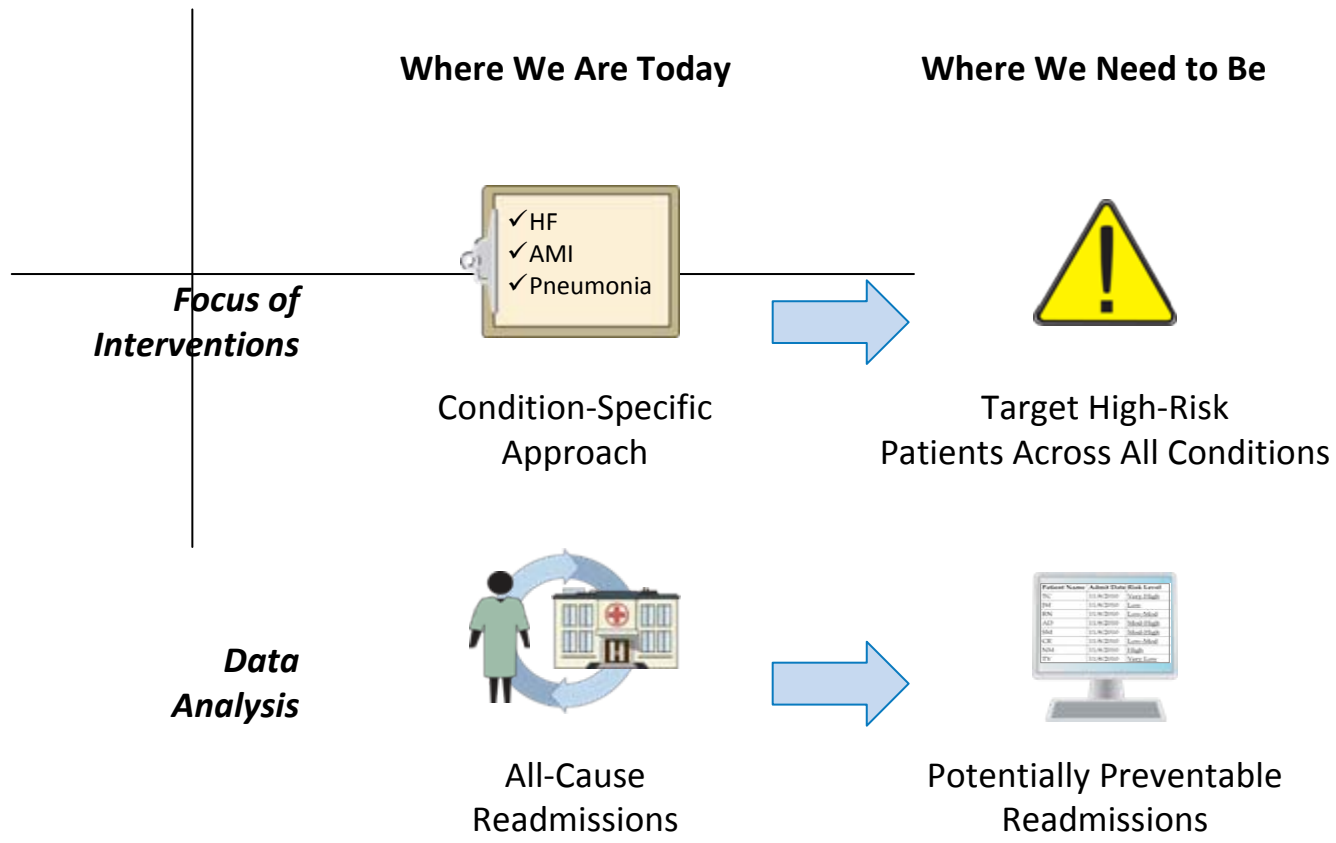
Source: Jencks SF, et al., "Rehospitalizations among Patients in the Medicare Fee-for-Service Program," *New England Journal of Medicine*, 2009, 360: 1418-1428; Nursing Executive Center interviews and analysis.

# Current Strategy Only Targeting a Piece of the Pie

## Reasons for Rehospitalization for All Medical Conditions at Discharge 2003-2004



# A Necessary Shift in Thinking

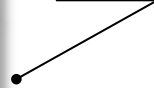


# Remembering Our Ambition

## Categorizing Types of Readmissions

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Related	Woman admitted with preterm labor; physician stops the labor and schedules her to return the following week to deliver the baby	Woman admitted for emergency appendectomy, discharged and then readmitted the following week for a surgical site infection
Unrelated	Man admitted for AMI; physician discovers lung tumor and schedules surgery to remove tumor for the following week	Man admitted for appendectomy, discharged and then returns the following week after being hit by a car

Most preventable



# Methods for Identifying Potentially Preventable Readmissions

Method	Description	Case Organization	Assessment
<b>Leverage the ADT System</b>	Admitting nurse enters whether admission was planned into a custom field of the ADT system	The Cleveland Clinic	Easiest to implement, but sensitivity analyses indicate only 60% of readmissions are accurately captured
<b>Define Preventable Readmissions Narrowly</b>	Readmissions are only deemed reasonably preventable if billed under the same MDC or MS-DRG, or caused by infection	United Healthcare	Narrow definition removes all readmissions except those that may be closely clinically related
<b>Pull Out Planned and Unrelated Readmissions</b>	Definition excludes admissions with APR DRGs indicating planned or unrelated readmissions; clinical review of each DRG enables identification of clinically related readmissions	3M	Sophisticated methodology requires either vendor-supplied platform or extremely savvy IT and time-intensive clinical review to implement
<b>Review Cases to Build a Custom, Consensus Definition</b>	Hospital builds custom definition of preventable readmissions by gathering key stakeholders and reviewing cases	Lehigh Valley Health Network	Time-intensive process allows hospital to zero in on most important codes, service lines impacting individual readmission rates

Source: 3M, "Potentially Preventable Readmissions Classification System: Methodology Overview" GRP-139, May 2008; Stone J and Hoffman G, "Medicare Hospital Readmissions: Issues and Policy Options" *CRC Report for Congress*, December 8, 2009; The Cleveland Clinic, Cleveland, OH; Lehigh Valley Health Network, Allentown, PA; Nursing Executive Center interviews and analysis.

# Engaging Key Stakeholders to Identify PPRs<sup>1</sup> at LVHN

## Gather an Interdisciplinary Team



Convene stakeholders including: coders, finance, IT, VP Care Continuum, Chief of Internal Medicine, and nursing representative

## Develop a Principled Process to Define PPRs

- ✓ Pull all patients readmitted to hospital within 30 days of index admission in past year
- ✓ Sort patients by ICD-9 Codes, MDCs
- ✓ Identify clinical patterns indicating unpreventable readmissions
- ✓ Exclude codes and MDCs indicating unpreventable readmissions using automated algorithm

## Reach Consensus on PPR Definition

### PPRs Exclude:

- ✓ Elective admissions
- ✓ Certain obstetric medical services
- ✓ Principal diagnosis codes of V58.0, V58.11, V58.12, V58.41
- ✓ SNF and hospice admissions
- ✓ Patients who left against medical advice
- ✓ Newborns and expired patients



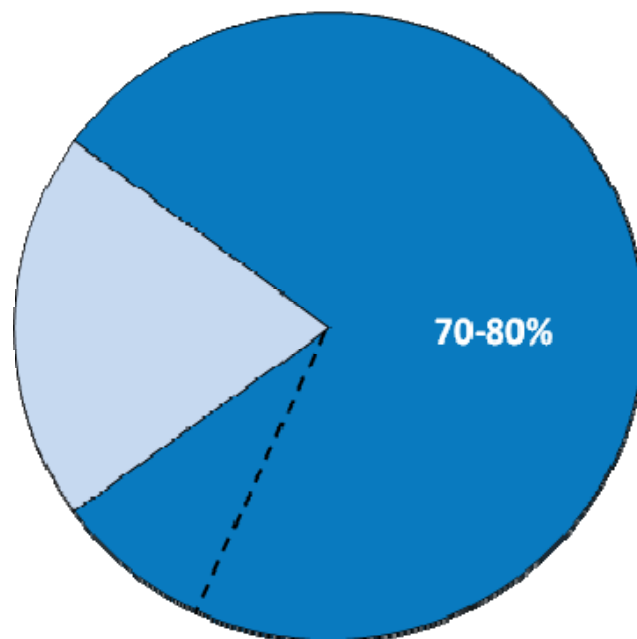
## Case in Brief: Lehigh Valley Health Network

- Three-hospital, 951-bed health system headquartered in Allentown, Pennsylvania
- Gathered an interdisciplinary committee to build a custom, consensus definition of preventable readmissions
- Reports preventable readmission rates to physician groups and unit nurse leaders

<sup>1</sup> Potentially preventable readmissions.

# Failing to Provide Complete Discharge Instructions

**Percent Heart Failure Patients Discharged With Incomplete or Missing Discharge Instructions**  
*Joint Commission and Heart Failure Registry Databases*



Source: Fonarow G, "Discharging Our Responsibility," *Morbidity and Mortality Rounds on the Web*, available at: <http://www.webmm.ahrq.gov/case.aspx?caseID=159>, accessed November 19, 2010; Nursing Executive Center interviews and analysis.

# Gaps in Cross-Continuum Coordination Leading to Readmissions

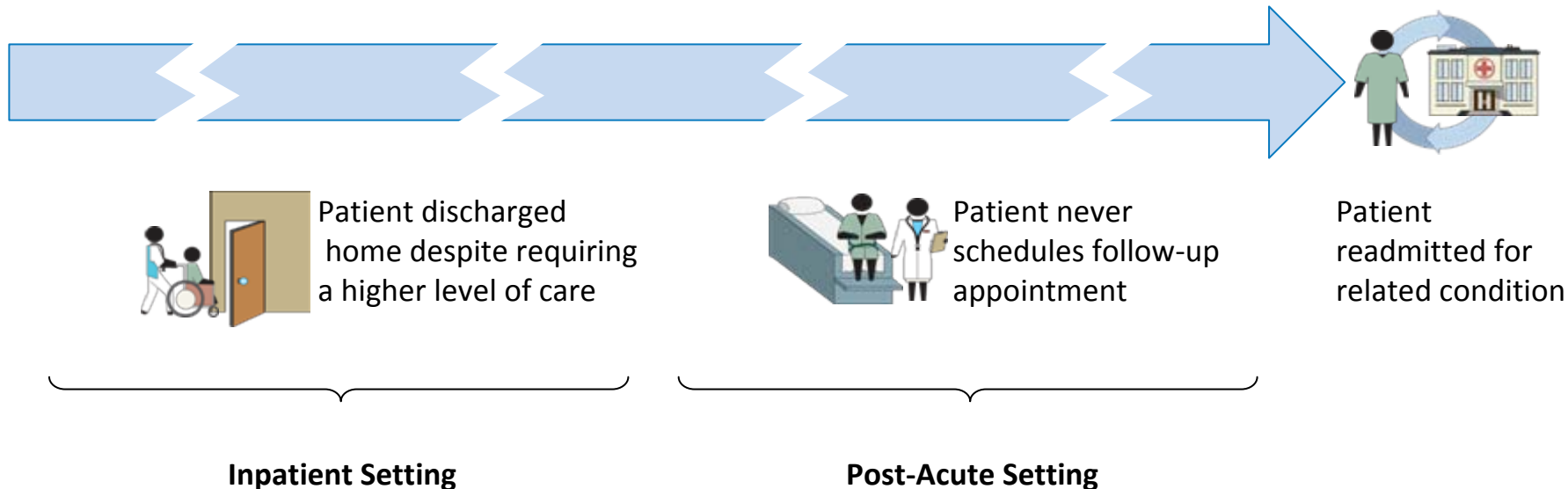
## Representative Patient Scenario



Education provided on day of discharge; patient confused about how to manage own care



Medication list at discharge does not match patient's medication regimen at home



# Preventing Avoidable Readmissions

## *Coordinating Care for Complex Patients Across the Continuum*

### ***Leveraging the Inpatient Stay to Equip Patients for Long-Term Self-Management***

**I**

**Scale Interventions  
to Level of Risk**

**II**

**Identify  
and Activate  
Key Learners**

**III**

**Equip Patients With Accurate  
and Easily Actionable Post-  
Discharge Instructions**

### ***Facilitating Seamless Transfer to the Post-Acute Care Setting***

**IV**

**Ensure Patients Are  
Discharged to the  
Appropriate Care  
Setting**

**V**

**Elevate PAC Quality to  
Ensure Safe Care for  
Complex Patients**

**VI**

**Enable a Safe Transition  
Home With Immediate  
Follow-Up Care for Most  
Vulnerable Patients**



## *Leveraging the Inpatient Stay to Equip Patients for Long-Term Self-Management*

### I

#### **Scale Interventions to Level of Risk**

1. Root Cause-Focused Readmission Analysis
2. Risk-Based Intervention Prompts

### II

#### **Identify and Activate Key Learners**

3. Key Learner Identification
4. Three-Day Integrated Teach-Back

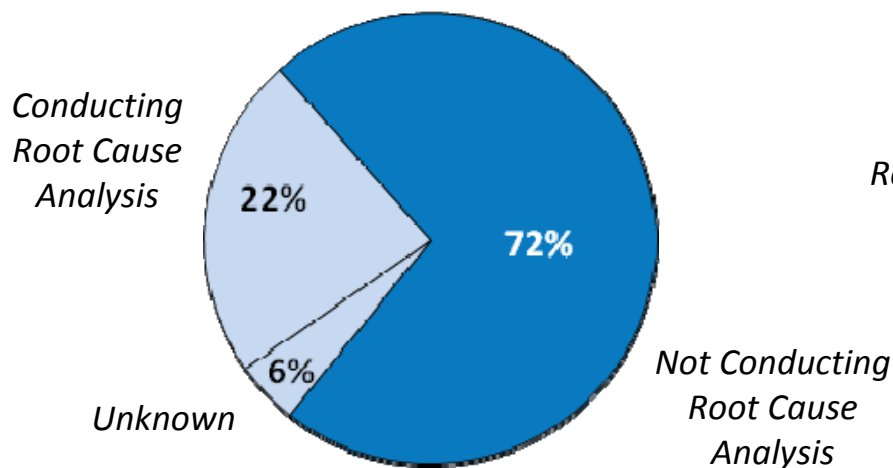
### III

#### **Equip Patients With Accurate and Easily Actionable Post-Discharge Instructions**

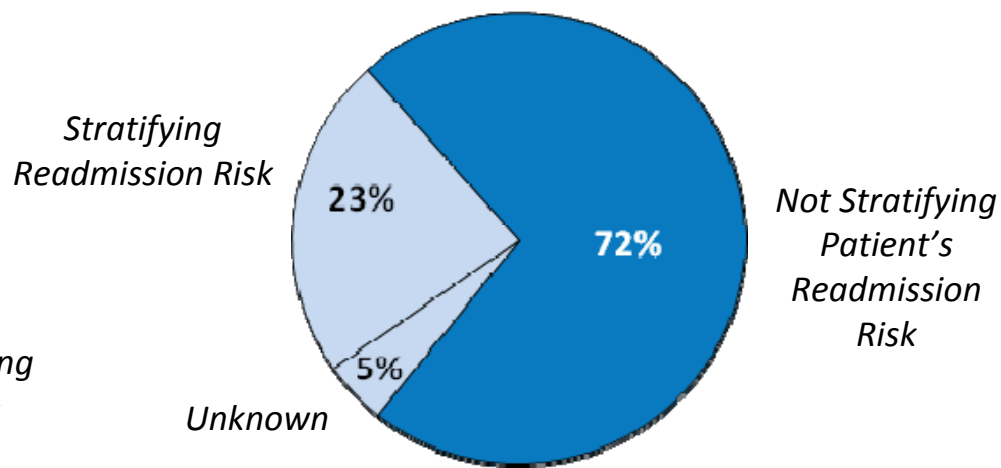
5. Simplified Discharge Instructions
6. Post-Discharge Medication Audit

# Few Hospitals Scaling Interventions to Level of Risk

**Percent of Hospitals Assessing Root Causes of Readmissions Through Patient Interviews<sup>1</sup>**  
n = 65



**Percent of Hospitals Scaling Interventions by Stratifying Patient's Readmission Risk<sup>2</sup>**  
n = 65



<sup>1</sup> Survey question: "Does your hospital regularly conduct interviews with patients and their families at the time of readmission to discuss reasons for re-hospitalization?"

<sup>2</sup> Survey question: "Does your hospital apply risk stratification criteria to determine a particular patient's likelihood of being readmitted to the hospital?"

# Two Options for Root Cause Analysis

1

## Short Interview With All Readmitted Patients



Short survey tool enables nurses to conduct 10-minute interview with every readmitted patient

2

## In-Depth Review of Select Cases



In-depth case review enables nurses to dive deep on root causes for select readmissions

# Conducting a Short Interview With All Patients

## Cleveland Clinic's Readmissions Interview

**Cleveland Clinic**

**Readmission Patient Interview**

Regarding Your Last Admission and the Events Following Your Discharge from the Hospital

Were you kept informed about your diagnoses during your stay in the hospital, and what was being done to further evaluate and treat them? None of time  Some of time   
Most of time  All of time

At the time of your discharge, did someone talk to you about:

1. what your diagnoses were Yes  No  Not Sure
2. what tests or procedures needed to be done after you left Yes  No  Not Sure
3. what to watch out for regarding worsening of your disease Yes  No  Not Sure
4. what to do if you were experiencing worsening of your disease Yes  No  Not Sure
5. who to contact (and how) if you were experiencing worsening of your disease Yes  No  Not Sure

Were you asked about your understanding these instructions? Yes  No  Not Sure

Were the discharge instructions written down and given to you before you left? Yes  No  Not Sure

Were the written discharge instructions and plans easy to read and understand? Yes  No  Not Sure

How confident were you about understanding these instructions? Very confident   
Somewhat confident

After you left the hospital, did you have an appointment with your doctor? Yes  No  Not Sure

If yes, who made the appointment? I did  My family   
the hospital staff  Not Sure

How long after being discharged did you have to wait for the appointment? A few days  About a week   
About two weeks  Longer than 2 weeks  Not Sure

Were you able to get to this appointment? Yes  No  Not Sure

How do you think you became sick enough to be readmitted to the hospital?

QM Review: Date of Discharge \_\_\_/\_\_\_/\_\_\_ Date of Admission \_\_\_/\_\_\_/\_\_\_  
Reason for Readmission : \_\_\_\_\_

Answers recorded on multiple choice form, enabling easy analysis

Questions map to common process breakdowns

Were the discharge instructions written down and given to you before you left? Yes  No  Not Sure

Were the written discharge instructions and plans easy to read and understand? Yes  No  Not Sure

Short open-ended question captures readmission causes falling outside the scope of specific inquiries



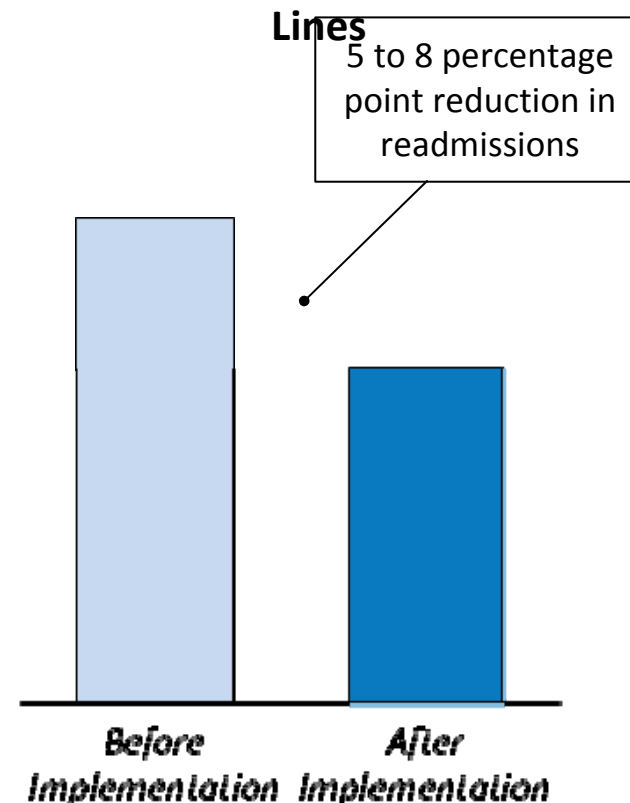
For full-sized version of the Readmissions Interview Form, please see appendix.

# Uncovering System-Level Process Breakdowns

## System Breakdowns and Corresponding Improvements Identified Through Readmissions Interviews

Problem Identified	Solution Developed
PCPs do not follow patient post-discharge instructions despite having medical record access	Focus group develops shorter, targeted discharge summary for PCPs
Drug event-related readmissions more likely to occur when non-pharmacist gathers medication list on admission	Pharmacist gathers patient medication list
Patients are scheduled for follow-up appointments but do not keep them	Case management staff assume responsibility for scheduling appointments at times convenient for the patient

## Readmission Rates for Pilot Service



# Pursuing In-Depth Review of Select Cases at Kaiser

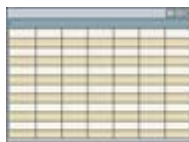
## Select Cases to Review

### Selection Criteria

- Primary diagnosis of heart failure
- Admitted to hospital
- EF<sup>1</sup> < 40%
- Patient enrolled in outpatient transition coaching program
- Clinical judgment

## Collect Necessary Data

### Chart Review



### Provider Interview



### Patient Interview



## Analyze Data

### Structured Data Analysis

Excel-based analysis of data collected through chart review, provider interview, and patient interview

### Root Cause Assessment

Transition coach conducts root cause analysis to identify main cause of readmission based on qualitative and quantitative data



For complete version of the Case Review Guide, please see appendix.

<sup>1</sup> Ejection fraction.

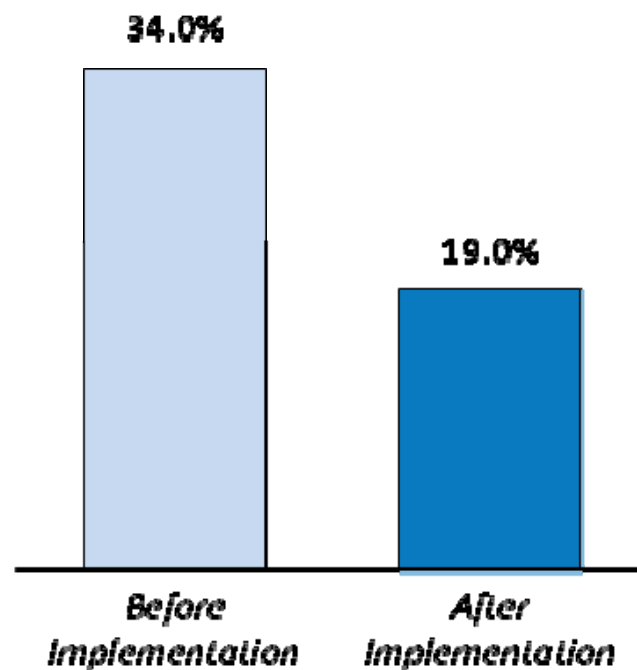
# Surfacing Key Opportunities to Prevent Readmissions

## System Breakdowns and Corresponding Improvements Identified Through Readmission Case Review

Specific System Issues Identified	Correlating Systems Improvements
Gaps in patient understanding of diet for HF	Improved process for referring patients to dieticians
Unmet patient social services and psychological support needs	Improved social worker assessment and further leveraged social worker across program
Medications prescribed with known side effects	Assigned physician lead to educate inpatient MDs/providers on contraindications

## 90-Day All-Cause Readmission Rates at Pilot Institution

*Targeted Patient Population*



# Weighing the Options

## *Two Options for Determining Root Causes of Readmissions*

	<b>Option 1: Short Interview With All Readmitted Patients</b>	<b>Option 2: In-Depth Review of Select Cases</b>
<b>Data Sources Required</b>	Patient interview only	Patient and/or family interview, provider interview, chart review
<b>Time Intensity</b>	5 to 10 minutes per case	90+ minutes per case
<b>Sample Size</b>	All or most readmitted patients on admission to the hospital	Time intensity allows for review of only handful of cases; demands targeting efforts at highest risk populations
<b>Preferred Clinicians Involved</b>	Any admitting clinician	Transition coaches or case managers overseeing patient's care in and outside hospital
<b>Detail of Information Surfaced</b>	Major categories of process breakdowns	Individual process breakdowns leading to readmissions



## *Facilitating Seamless Transfer to the Post-Acute Care Setting*

### IV

#### **Ensure Patients Are Discharged to the Appropriate Care Setting**

7. PAC Placement Decision Guide
8. Nursing-Driven Palliative Care Referral

### V

#### **Elevate PAC Quality to Ensure Safe Care for Complex Patients**

9. Inter-Facility Patient Summary Tool
10. After-Hospital Ticket to Ride
11. Verbal Patient Handoff
12. PAC Quality Report Card

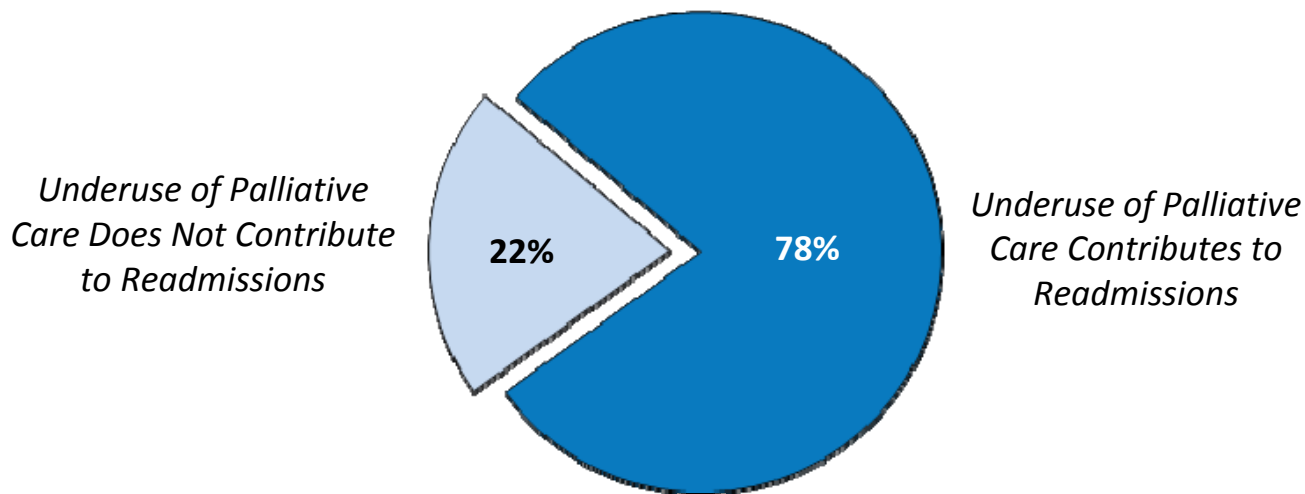
### VI

#### **Enable a Safe Transition Home With Immediate Follow-Up Care for Most Vulnerable Patients**

13. Guaranteed Timely Follow-Up Visit
14. Volunteer Transition Partners

# Examining a Potential Link Between Palliative Care and Readmissions

## Clinical Executives' Views on the Relationship Between Palliative Care and Readmissions<sup>1</sup>



5%

One hospital's data analysis revealed that 5% of patients readmitted within 30 days died in the hospital

<sup>1</sup> Based on the survey question, "In my opinion, underuse of palliative care services contributes to readmissions at my hospital."

# Laying the Groundwork for End-of-Life Care

## Four Critical Components of Palliative Care



**Delivering symptom management**



**Working with patients to set treatment goals**



**Providing psychosocial support to patients and families**



**Planning for end-of-life care**



### Differentiating Palliative Care and Hospice

- Hospice care provides palliative care for those in the last weeks or months of life
- Non-hospice palliative care is appropriate at any point in a serious illness; can be provided at the same time as life-prolonging treatment

# Driving Appropriate Palliative Care Utilization

## *Leveraging Nurses to Trigger Palliative Care Referral Conversations*

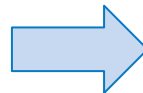
### Barriers to Palliative Care Utilization



**Inadequate Number of  
Clinicians to Conduct  
Palliative Care Consults**



**Physician Discomfort With  
Palliative Care Referrals**



### Nursing-Driven Solutions



**Foster Frontline Palliative  
Care Expertise**



**Trigger Referral Conversations  
With a Nurse-Driven Tool**

# Creating a Palliative Care Nurse Fellowship

## Responsibilities of Palliative Care Nurse Fellows at Bryn Mawr Hospital

### Serve as a Unit Resource



Answer frontline questions; address emerging pain and palliative care issues throughout hospital

### Identify Appropriate Referrals



Identify patients who could benefit from palliative care and notify the physician or fellowship manager

### Take Consults



Conduct consults independently during high volume or low capacity periods

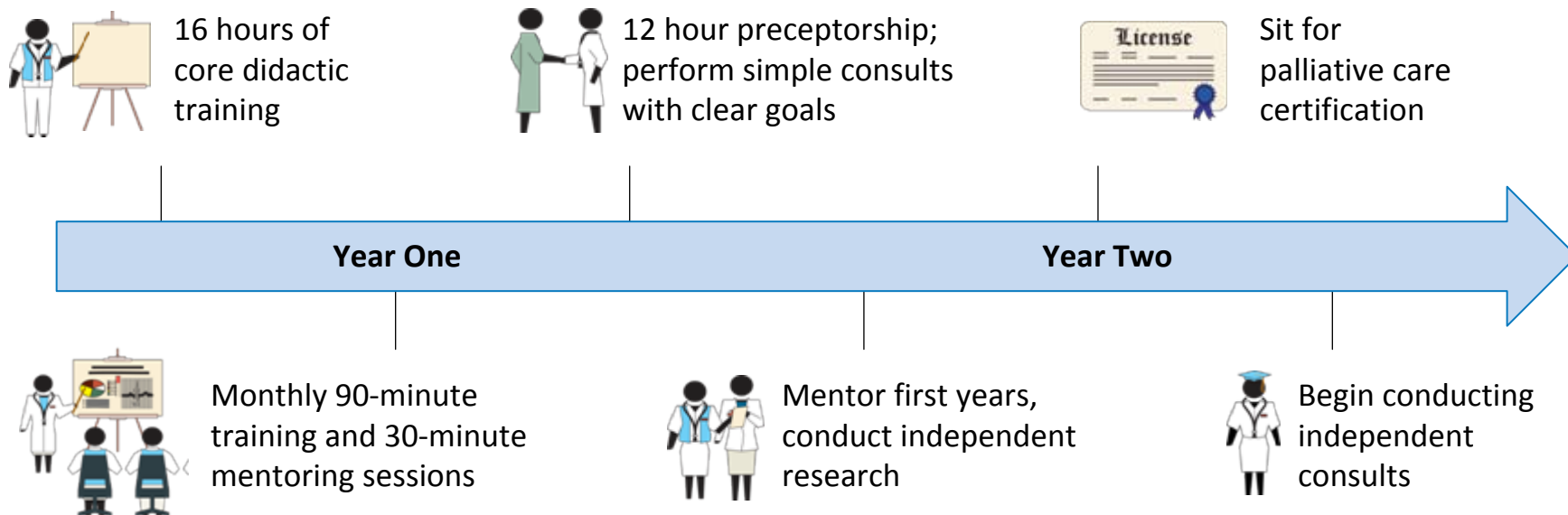


### Case in Brief: Bryn Mawr Hospital

- 307-bed hospital part of Main Line Health in Bryn Mawr, Pennsylvania
- To meet increased need for palliative care resources, hospital developed core curriculum in 2008; program fosters frontline expertise in pain and palliative care through a two-year nurse fellowship
- Pain and palliative care fellowship integrated with clinical ladder, Magnet requirements
- Fellows receive certification in palliative care after two years
- Program increased consult volume by 45%

# Training Frontline Nurse Fellows Across Two Years

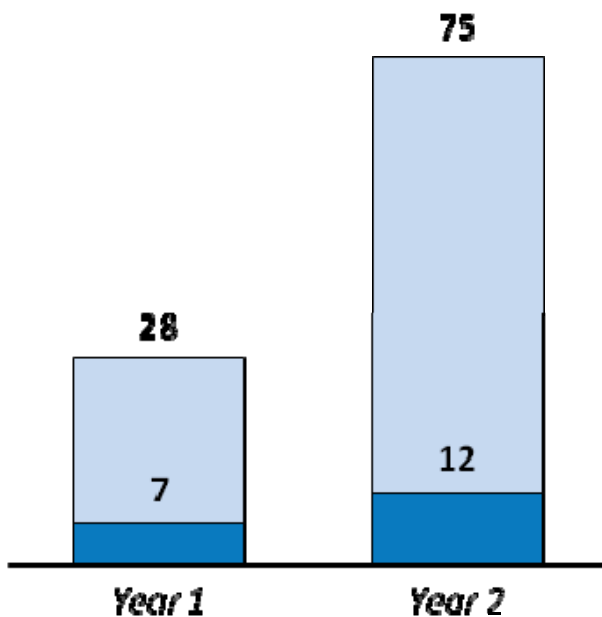
## Key Milestones in Pain and Palliative Care Fellowship Education



For complete list of Palliative Care Fellowship Competencies, please see appendix.

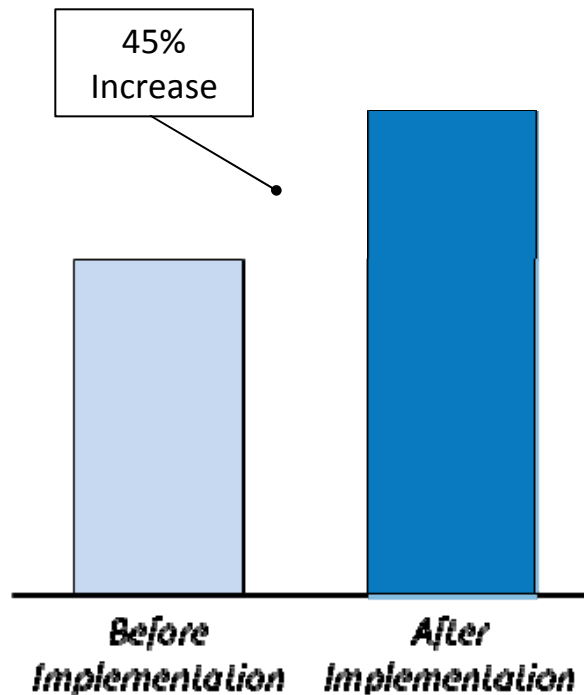
# Expanding Consult Capacity Through a Highly Selective Program

### Pain and Palliative Care Fellowship Application Volume



□ Total Applicants   □ Number Accepted

### Palliative Care Consult Volume



# Triggering Dialogue With a Nurse-Driven Tool

## Inova Health System's Palliative Care Screen

Screen Reviewed Day 1 \_\_\_ Day 5 \_\_\_ Day \_\_\_ Day \_\_\_ Day \_\_\_ Day \_\_\_

**Palliative Care Screen**

The following criteria have been identified which suggest a palliative care consult may be helpful in managing this patient's overall care coordination. Please select all triggers that apply to your patient. Initial screen should be completed within 24 hours of admission. Patients should be re-assessed every 5 days and when transferred to a higher level of care unit due to declining clinical condition. **If the patient has been previously enrolled in hospice program, please contact the hospice program automatically.**

Simple checklist indicates when further conversations with physicians about palliative care may be warranted

**General Palliative Care Domains**

- Uncontrolled symptoms (dyspnea, nausea/vomiting, pain > 5/10) ≥ 24 hours
- Team/patient/family needs help with complex decision-making and determination of goals of care
- Patient (especially long-term care resident) with AND/DNAR orders

Stage IV cancer with progression or refractory despite treatment

Considering PEG and/or tracheotomy placement with evidence of poor prognosis (advanced dementia)

**ICU Category**

- ICU stay of ≥ 3 days without evidence of improvement
- Second ICU admission during same hospital admission
- ICU admission from a nursing home in the setting of ≥ 2 chronic, life-limiting conditions
- Ventilator Day # 6 or longer
- Glasgow score ≤ 5
- Multi-organ failure, involving ≥ 4 systems

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**Please Complete Outcome of Screening**

\_\_\_ Screened but did not meet criteria for intervention

\_\_\_ Screened, met criteria for intervention. Please document results.

**Results/Outcome of screen:**

\_\_\_ Palliative Care already involved

Screen includes both primary and secondary palliative care interventions

\_\_\_ Family meeting held

\_\_\_ Advanced directive completed

\_\_\_ Became organ donor

\_\_\_ Trach/PEG accelerated

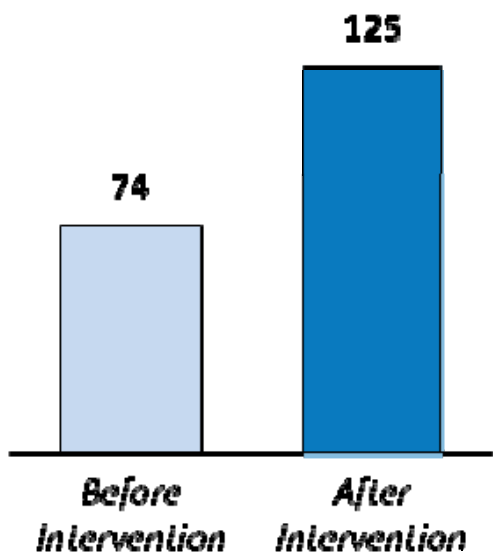


For complete version of the Palliative Care Screen, please see appendix.

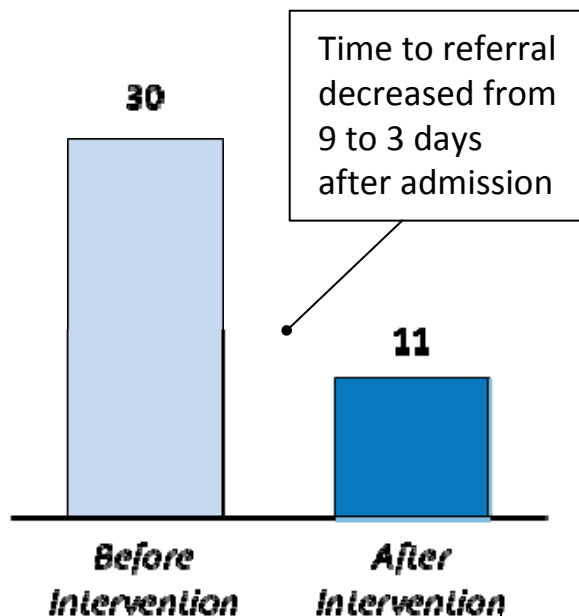
# Increasing Palliative Care Utilization and Improving Outcomes



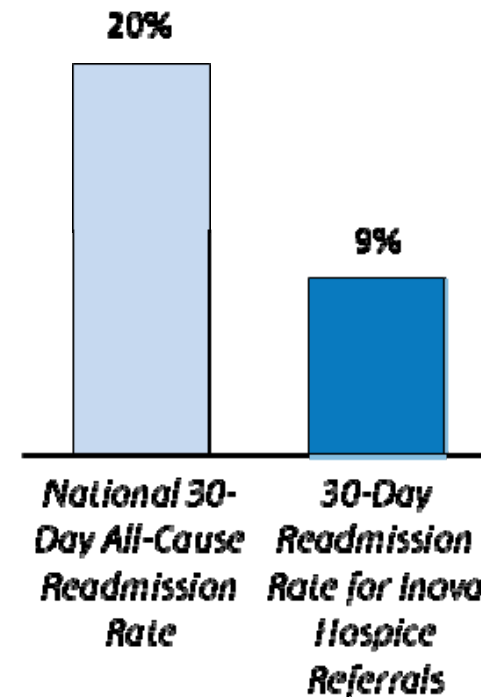
### Number of Consults per Month



### Average LOS for Referred Patients



### 30-Day All-Cause Readmission Rate



Source: Inova Health System, Fairfax, VA; Jencks SF, et al., "Rehospitalizations among Patients in the Medicare Fee-for-Service Program," *New England Journal of Medicine*, 2009, 360: 1418-1428; Nursing Executive Center interviews and analysis.

# Gaining Physician Support for Palliative Care

## Key Lessons for Providing Palliative Care Education to Physicians

### Clearly Define Palliative Care

- Emphasize difference between palliative care and hospice
- Clarify that referrals earlier on in treatment process are in patients' best interest

### Tailor the Message

- Be clear about specific benefits of palliative care program for different physician groups

### Start with Physician Champions

- Target hospitalists and physician champions

### Focus on the Patient

- Show that true goal of palliative care is to provide care according to patient's wishes

### Share Results

- Present cases of patients receiving active treatment, symptom management through palliative care
- Share results on improved pain management, increased patient satisfaction

### Propose a Partnership

- Communicate with patient's primary physician before and after consult
- Offer to share patient notes

# Preventing Avoidable Readmissions

*Coordinating Care for Complex Patients Across  
the Continuum*



NURSING EXECUTIVE CENTER